

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2019</u>

To : Hong Kong Exchanges and Clearing Limited

	K & P International Holdings Limited
Name of Issuer	(Incorporated in Bermuda with limited liability)
Date Submitted	2/1/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00675</u> Descrip	otion : <u>K & P IN</u>	T'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	900,000,000	HK\$0.10	HK\$90,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	900,000,000	<u>HK\$0.10</u>	HK\$90,000,000.00
(2) Stock code : Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

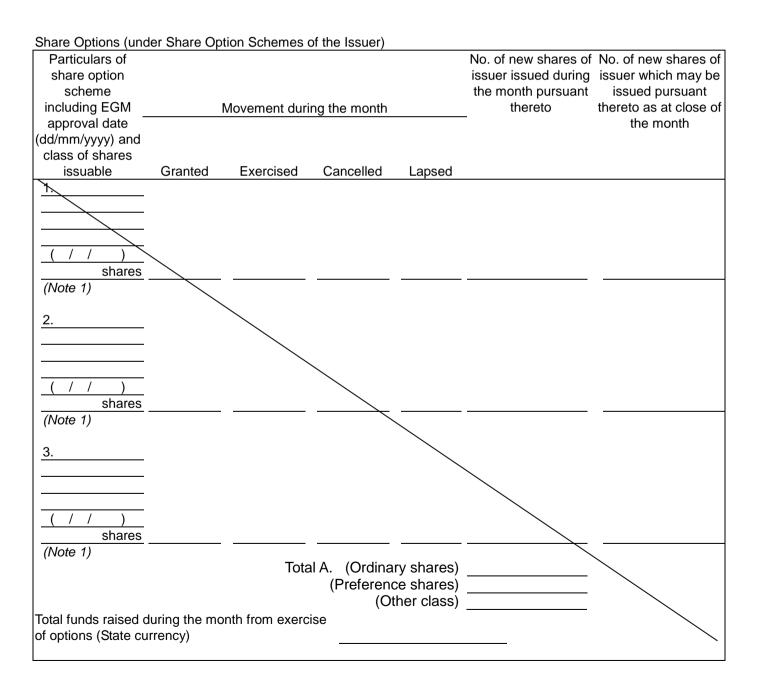
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of oth		
	(1)	(2)		classes of shares	
Balance at close of preceding month	267,004,800				
Increase/ (decrease) during the month					
Balance at close of the month	267,004,800				

III. Details of Movements in Issued Share Capital

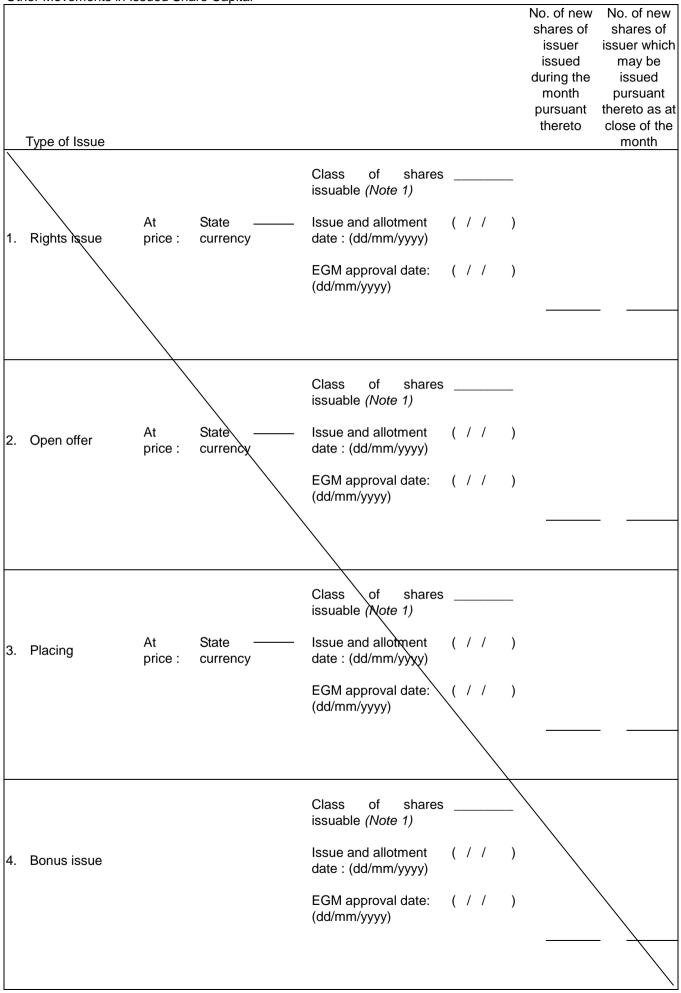


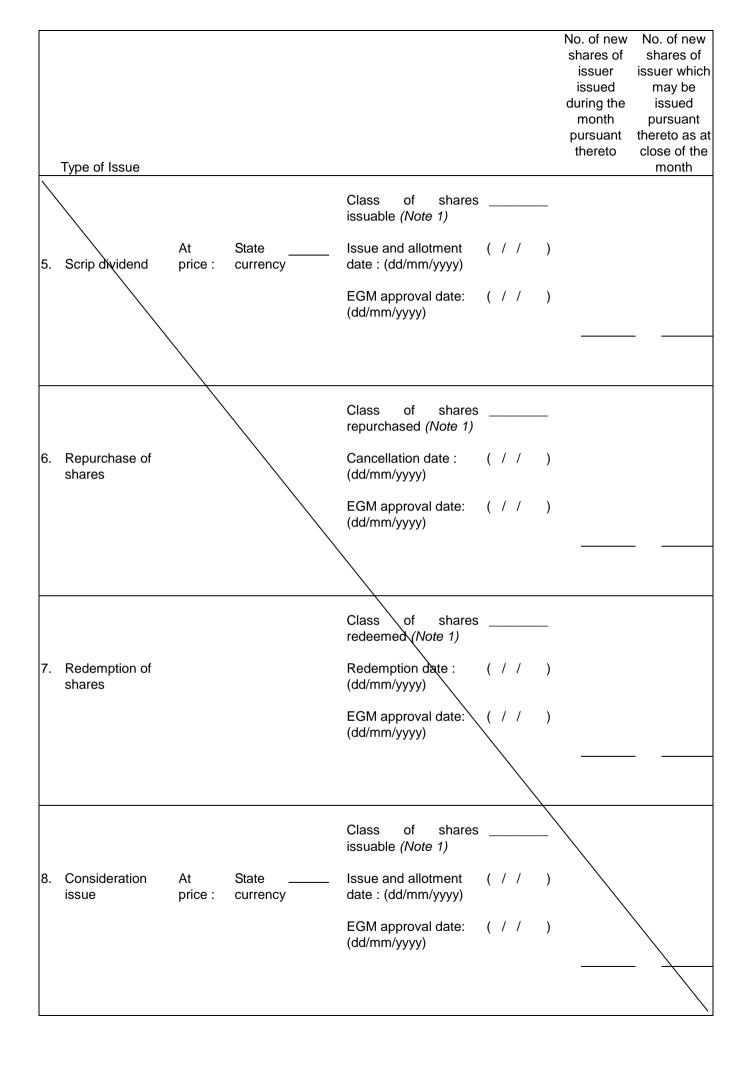
Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>x.</u>						
	·					
(/) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
<u>2.</u>	N					
	<u> </u>					
(/ /) Stock code (if listed)	\backslash					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)	·	/		<u></u> .		
Stock code (if listed)			\backslash			
Class of shares issuable <i>(Note 1)</i>						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(/ /)		\mathbf{i}		
4.						
				\backslash		
(/ /)						
Stock code (if listed) Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	(Ordina	ary shares)		\mathbf{n}
		Total D	(Preferen	nce shares)		
			(C	Other class)		- \
						``

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u> .	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u>.</u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_					
	- \					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	$\langle \rangle$					
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\				
<u>3.</u>	_	\backslash				
	-	\backslash				
	-	Ň	\backslash			
Stock code (if listed)			\rightarrow			
Class of shares			\backslash			
incurable (Nate 1)			\backslash			
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
	(/ /)	<u>.</u>		\backslash		
4.	-			\backslash		
	-			\backslash		
	_			\backslash	`	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{n}
(dd/mm//yyyy)	(, ,)		otal C. (Ordina	ary shares)		\mathbf{i}
			(Preferen	ce shares)		- \
			(O	ther class)		
						\mathbf{X}

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
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Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other At State <t< td=""><td></td><td></td></t<>		
Total E. (Ordinary share (Preference share (Other class)	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issu	led Share

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IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(##)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.